



Medical expenses worksheet

Name: _____

Tax Year: _____

You can claim a 12-month period of medical expenses providing that the period ends in the current tax year. See an example in our tax tips. Your medical expenses grand total must exceed 3% of net income to be claimed.

Please calculate the **total** you spent on the following common medical expenses. You must keep the receipts in the event of a request of information from the CRA.

Tax Tip: Most healthcare providers can print you a summary of your yearly costs with a total.

Dental _____
Physiotherapy _____
Chiropractor _____
Prescription drugs _____
Private health care premiums _____
Optometry _____

Travel for Medical Appointments

To claim transportation and travel expenses, there are a set of eligibility rules. Please see the medical travel tax tip on our website.

Appointments more than 40km from your home:

Please list the appointments with the required details and forward a copy to WTS. We calculate the allowable per km amount and the meal allowance. No need to have receipts, just proof of the appointment.

- Date of trip(s)
- Number of Km
- Name of Medical professional or Medical institution who was paid.
- A brief description of services

Appointments more than 80 km from your home:

Total of receipts for Public transportation _____
Total of receipts for parking costs _____
Total of receipts for accommodation _____
Total of receipts for meals _____