



Sale of Principle Residence worksheet

Note: A principal residence is “deemed to be sold” when ownership of the house is changed. A good example of this is when a marital separation is completed and the house changes ownership but does not actually sell. This “sale” needs to be reported on your personal income tax return.

Name: _____ Tax Year: _____

Year of house acquisition _____

Address (include postal code and country) _____

Are you the sole owner of this property? Yes No

If no, what Percentage of the property do you own? _____

Names of other owners if applicable _____

Did you ever rent more than 50% of the entire property? Yes No

If so, please specify dates of rental _____

Did you own another property that was designated as you or your partners principal residence while in ownership of this property? Yes No

Please send copies of both purchase and sales documents with this worksheet